

**WHERE UTILITY INVESTMENT STRATEGY BECOMES EXECUTABLE REALITY**

# STRATEGIC INVESTMENT OPTIMIZATION

*Our Strategic Investment Optimization practice advances utility efforts to move from strategy to execution with confidence. We translate strategic intent into prioritized, executable, and measurable investment outcomes through expert guidance, practical execution support, and purpose-built products.*

*We partner with leaders navigating significant growth in investment plans, rising customer expectations, and increasing operational complexity to ensure every investment supports reliability, resilience, affordability, and long-term system health.*

## OVERVIEW

Our **Strategic Investment Optimization team** helps utilities plan, prioritize, and justify capital investments with discipline and transparency. In the face of accelerating load growth, regulatory pressure, and modernization demands, we provide data-driven models, risk-based planning frameworks, and execution-focused decision-making models to ensure capital delivers measurable reliability and resiliency improvements while enhancing performance and long-term system value.

Our integrated approach aligns long-term strategy, portfolio optimization, executability, and financial planning to enable scalable, sustainable investment programs that utilities can confidently deliver.

## KEY SERVICE OFFERINGS

**Our Strategic Investment Optimization practice** helps utilities navigate the electric energy transformation by translating strategic intent into prioritized, executable, and measurable investment outcomes through expert guidance, practical execution support, and purpose-built products.



*Our services deliver clarity, alignment, and measurable outcomes that enable utilities to achieve their reliability, resilience, and affordability goals.*

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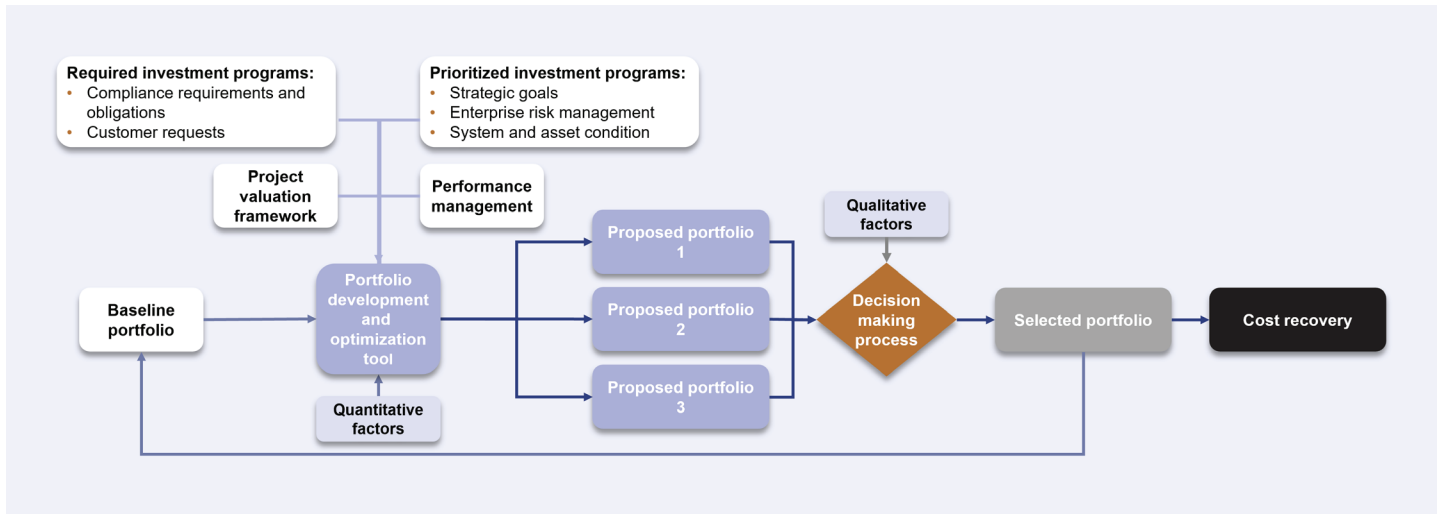


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## INVESTMENT PLANNING AND PRIORITIZATION SERVICE OFFERING

We deliver investment strategies and plans through expert advisory services and configurable, purpose-built products that translate strategy into executable, sustainable outcomes.

**We take a systematic approach to managing and optimizing financial resources to achieve organizational goals.** This includes setting investment objectives, selecting appropriate investment vehicles, and monitoring and adjusting investment over time. By factoring in cost, risk profiles, and value estimates, we aim to **maximize the efficiency and impact of capital deployment.**



Our experts turn your investment priorities into an executable workplan. Starting from your long-range investment portfolio, we prioritize and sequence projects into an operationally achievable plan that accounts for schedule, workforce, outage, and funding constraints.



## MAXIMIZE INVESTMENT SUCCESS WITH OUR PROGRAM

By partnering with us, you gain a disciplined, executable investment plan supported by an organization aligned to rapidly deliver. Our insights enable leadership protect capital, manage enterprise and operational risk, and ensure investments drive measurable results and long-term value. The result is a resilient, execution-ready organization positioned to meet today's demands and future challenges. Contact us today to get started.

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